

#### TECHNICAL TRAINING - SWAPPING DOWNTIME FOR PRODUCTIVITY!

# Mechanical Systems & Tools - Syllabus [Detailed]

## 1 Staying Safe in the Mechanical World!

Your automation.ie Fact Sheets!

**Understand Mechanical Energy Types!** 

- Potential Energy
- Kinetic Energy

Know the Hazards in the Mechanical World

Be aware of Personal Protective Equipment (PPE)

Appreciate the Importance of Good Housekeeping

#### 2 Engineering Pocket Books.

Familiarization of the Zeus Pocket-Book

Familiarization the Engineers Reference Pocket-Book

Familiarisation of the Engineers Reference Handbook

## 3 The ISO Metric System.

Understanding the ISO System

Understand the concept of Base & Derived Units

Use Software to Perform Quantity Conversions

Practice Metric & Imperial Conversion Exercises

#### 4 Tools & Their Correct Use.

Understand Drive Systems for Screws & Bolts:

- Screwdrivers Information, Types & Sizes:
  - o Flat
  - o Philips
  - Pozidriv
- Hex Type Drives:
  - o Allen Keys
  - Standard TORX
  - Security TORX

The Importance of The Right Tool for the Right Job!

## Use an Impact Screwdriver

## Know your Spanners:

- Metric / Imperial types
- Understand A / F and A / C Terminology
- Spanner Types:
  - o Open Spanners
  - Ring Spanners
  - Combination Spanners
  - Crows Foot Spanners
  - Adjustable Spanners
  - o Ratcheting Ring Spanners
  - Hook Spanners
  - o Pin Spanners

## Circlip Types:

- Twin eye External
- e-clip External
- Twin eye Internal
- Wire type Internal

## Circlip Pliers:

- Internal
- External

Dismantle and Rebuild Circlip assemblies.

#### Sockets:

- 4,6,8,& 12-point Sockets
- Metric / Imperial
- AF / AC Terminology
- Accessories:
  - Swivel Sockets
  - Universal jointed Sockets
  - Universal joint extensions
  - Fluted Sockets
  - Specialised Sockets
  - o Drives and drive sizes
  - Ratchet Handles
  - Speeder Handles

## Torque Wrenches:

- Types:
  - o Beam
  - o Click
  - Electronic
- Understanding Torque Calibration Units:

- Newton Meters
- Kilogram Meters
- Kilogram Centimetres
- Foot Pounds
- Understand Range & Span
- Torque the Nut or Torque the Bolt?
- Care & Calibration
- Practical Session using a Torque Wrench

Examine the contents of a Typical factory Toolbox!

#### 5 Mechanical Measurement.

Use a Vernier Callipers - Metric & Imperial

Use a Micrometer - Metric & Imperial

Using Measuring Gauges:

- Thread Pitch Gauges
- Slip Gauges
- Feeler Gauges

## 6 Engineering Materials.

Know the Properties of Engineering Materials

Understanding Specific Engineering Materials

- Metals
- Polymers
- Ceramics
- Composites

Understanding Basic Metallurgy:

- Ferrous Metals:
  - o Pig, Wrought & Cast Irons
  - o Carbon Steel & Alloy Steel
  - Heat Treatment of Steel
- Non-Ferrous Metals:
  - o Bronze
  - Aluminium
  - Copper
  - o Lead
  - o Nickel
  - o Tin
  - Titanium
  - o Zinc
- Alloys
  - o Brass
  - o Bronze

Solder

Understand Hardness & Rockwell numbers

## 7 Methodical Dismantling & Re-assembly Practices.

Cleanliness & Organisation

Methodical Dismantling

**Good Storage Practices** 

Methodical Reassembly Practices

Functionality Testing & Returning to Production

## 8 Lubrication, Friction & Wear (Tribology).

Understand the purpose of Lubrication

Know about Viscosity & Viscosity Index

Understand what Full-Film Lubrication is

Understand what Boundary Lubrication is

Lubrication example as applied to a Journal Bearing

What are & why use Automatic Lubricating Systems

#### 9 Mechanical Seals.

#### Gaskets:

- Application of Gaskets
- Gasket Materials
- Gasket Inspection
- Making a new Gasket

#### O-Rings:

- Application of O-Rings
- Inspecting of O-Rings
- Replacing O-Rings

## Lip Seals:

- Application of Lip Seals
- Inspecting of Lip Seals
- Replacing Lip Seals

## Stuffing Boxes & Gland Packings:

- Applications of Stuffing Boxes
- Cutting & Packing Methods
- Adjusting a Packing Set
- Lubrication of Packings

#### 10 Limits & Fits.

Understand the Principal of Limits & Fits

Understanding the ISO Referencing System

Consulting the *Engineers Reference Handbook*:

- Clearance Fits
- Transition Fits
- Interference Fits

## 11 Drills, Drill Bits & Reamers.

## Safety First!

#### Drill Bits:

- Metric / Imperial
- Drill Bit Design Characteristics
- Checking for Wear / Sharpening Options

Feeds & Speeds

**Drilling Techniques** 

#### Reamers:

- Establishing Fits: Consult Limit & Fits Chart
- Feeds & Speeds

## 12 Screw Thread Technology.

Nomenclature for Threads

Examination of differing Thread Types:

- Metric
  - o Metric Coarse
  - Metric Fine
- Unified Thread Standard (UTS)
  - o UNC
  - o UNF
  - o UNEF

Referring to Engineering Pocket Books - Threads

Thread Lead, Thread Pitch, Thread Starts

Thread Handedness

Using Thread Gauges - Metric & UTS

Tapping an Internal screw thread

Cutting an External screw thread

## 13 Screws, Bolts, Nuts & Washers.

#### Screws:

- Types & Function:
  - Wood Screw
  - o Machine Screw
  - o Thread Cutting Machine Screw
  - Sheet Metal Screw
  - Self-Drilling Sheet Metal Screw
  - Socket Screw
  - o Grub-Screw
  - Coach Screw
  - o Threaded Bar

#### Bolts:

- Types & Function:
  - Hex Bolt
  - Cup Square Bolt
  - Eye Bolt
  - Eye Lag Bolt
  - o J- Bolt
  - o U- Bolt
  - Shoulder Bolt
  - Elevator Bolt
  - Hanger Bolt
  - Sex Bolt
  - Mating Bolt
  - Wing Bolt
  - o Socket Bolt
- Bolt Head Markings

## Common Head Types for Bolts & Screws

## Nuts:

- Types & Function:
  - Hex Nut
  - Heavy Hex Nut
  - Nylon Insert Lock Nut
  - Half / Jam Nut
  - o Nylon Insert Half Nut / Jam Nut
  - Wing Nut
  - o Dome Nut
  - o Acorn Nut
  - Flange Nut
  - o Tee Nut
  - Square Nut
  - Prevailing Torque Lock Nut
  - K-Lock Nut / Keps Nut
  - Coupling Nut
  - Slotted Nut

o Castle Nut
Washers:
<ul> <li>Types &amp; Function: <ul> <li>Flat Washer</li> <li>Mudguard Washer</li> <li>Finishing Washer</li> <li>Split lock Washer</li> <li>Serrated Lock Washer - External Tooth</li> <li>Serrated Lock Washer - Internal Tooth</li> <li>Square Washer</li> <li>Dock Washer</li> <li>Ogee Washer</li> <li>Sealing Washer</li> <li>Schnorr Washer</li> <li>Nordlock Washer</li> </ul> </li> </ul>
14 Dealing with Broken / Sheared Studs & Damaged Threads.
Broken Stud Removal using Easi-Out's
Thread Repair using Helicoils
15 Bearings & their Applications.
Introduction to Bearings:
Purpose of Bearings
Defining Radial & Axial Loading
Bearing Types & Applications:
Plain Bearings
Ball Bearings
Roller Bearings:

- Standard Roller
- o Spherical Roller Bearings
- o Tapered Roller Bearings
- o Thrust Roller Bearings
- Needle Bearings:
  - o Radial Needle Bearings
  - o Thrust Needle Bearings
- Linear Ball Bearings

Maximising Bearing Service Life

Bearing Mounting & Dismounting

## 16 Power Transmission Systems.

Mechanical Drive Couplings

Electro-Magnetic Clutches & Brakes

Belts & Pulleys, Types & Tensioning:

Flat Belts Vee Belts Poly-Vee Belts Timing Belts Chains & Sprockets: Terminology **Types** Anatomy of Roller Chains Tensioning Breaking & Making Chain Links: o Quick Release Link Split Link o Cotter Link Rivet Link 17 Reading Mechanical Prints. Engineering Drawing Equipment Understand 1st & 3rd Angle Projection Basic Engineering Drawing Principals Introduction to Geometric Dimensioning & Tolerancing (GD&T) 18 Machining Processes. Grinding: • Cylindrical Grinding • Surface Grinding Centre Lathe Milling Machine **CNC Machining** Spark Erosion 19 Welding Processes. Gas This Item is Not Yet Available! Electric Arc MIG TIG 20 Open Floor Discussion! Open Floor Discussion